

LINCOLN PHARMACEUTICALS LIMITED

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of Listed Entity:	:	Lincoln Pharmaceuticals Limited	
2. Scrip Code/Name of Scrip/Class of Security	:	LINCOLN / 531633 Class of Security: Equity	
3. Share Holding Pattern Filed under	:	Reg. 31(1) (b)	
Quarter Ended On/Date of Report	:	31/12/2016	
4. Declaration			
Sr. No.	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No*
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* The Warrants are Converted into Equity Shares w.e.f. 27th October, 2016 on exercise of option of conversion by the Warrant Holders

GENERATED ON : 19/01/2017

NSDL : 31/12/2016

CDSL : 31/12/2016

LINCOLN PHARMACEUTICALS LIMITED

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository/ Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class eg: X	Class eg: Y	TOTAL								
(A)	Promoter & Promoter Group	32	6,636,615	----	----	6,636,615	33.18	6,636,615	----	6,636,615	33.18	0.00	-	860,601	12.97	----	----	6,636,615
(B)	Public	15,736	13,363,385	----	----	13,363,385	66.82	13,363,385	----	13,363,385	66.82	0.00	-	25,000	0.19	----	----	13,177,875
(C)	Non Promoter- Non Public	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----
(C1)	Shares underlying DRs	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----
(C2)	Shares held by Employee Trusts	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----
	TOTAL	15,768	20,000,000	----	----	20,000,000	100.00	20,000,000	----	20,000,000	100.00	0.00	-	885,601	4.43	----	----	19,814,490

GENERATED ON : 19/01/2017 NSDL : 31/12/2016 CDSL : 31/12/2016

LINCOLN PHARMACEUTICALS LIMITED

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository/ Receipts (VI)	Total nos. shares held (VII= IV+V+VI)	Shareholding Calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class eq: X	Class eq: Y	TOTAL								
1 Indian																		
(a) Individuals/Hindu undivided Family	----	28	5,545,515	----	----	5,545,515	27.73	5,545,515	----	5,545,515	27.73	0	0.00	860,601	15.52	----	----	5,545,515
Mahendra G. Patel	ABIPP9463H	----	276,500	----	----	276,500	1.38	276,500	----	276,500	1.38	0	0.00	114,000	41.23	----	----	276,500
Kailashben M. Patel	AETPP8899M	----	80,000	----	----	80,000	0.40	80,000	----	80,000	0.40	0	0.00	0	0.00	----	----	80,000
Munjaj M. Patel	AFXPP7705F	----	590,500	----	----	590,500	2.95	590,500	----	590,500	2.95	0	0.00	428,000	72.28	----	----	590,500
Mansi M. Patel	ASNPP5939L	----	800,000	----	----	800,000	4.00	800,000	----	800,000	4.00	0	0.00	0	0.00	----	----	800,000
Nidhi M. Patel	ANYPP2491D	----	54,000	----	----	54,000	0.27	54,000	----	54,000	0.27	0	0.00	0	0.00	----	----	54,000
Raj nibhai G. Patel	ABIPP9440Q	----	305,400	----	----	305,400	1.53	305,400	----	305,400	1.53	0	0.00	0	0.00	----	----	305,400
Kalpanaben R. Patel	ACAPP2813Q	----	293,100	----	----	293,100	1.47	293,100	----	293,100	1.47	0	0.00	0	0.00	----	----	293,100
Ashish R. Patel	AGAPP6089Q	----	529,802	----	----	529,802	2.65	529,802	----	529,802	2.65	0	0.00	0	0.00	----	----	529,802
Shivani B. Shah	ALSPS8818B	----	202,000	----	----	202,000	1.01	202,000	----	202,000	1.01	0	0.00	0	0.00	----	----	202,000
Siddharth R. Patel	AUDPP8619F	----	420,001	----	----	420,001	2.10	420,001	----	420,001	2.10	0	0.00	95,001	22.62	----	----	420,001
Shardaben G. Patel	ABIPP9410E	----	231,400	----	----	231,400	1.16	231,400	----	231,400	1.16	0	0.00	0	0.00	----	----	231,400
Arvindbhai G. Patel	AGWPP5494P	----	111,000	----	----	111,000	0.56	111,000	----	111,000	0.56	0	0.00	0	0.00	----	----	111,000
Hansaben A. Patel	ACNPP2313G	----	117,200	----	----	117,200	0.59	117,200	----	117,200	0.59	0	0.00	0	0.00	----	----	117,200
Amar A. Patel	ACKPP9280F	----	60,000	----	----	60,000	0.30	60,000	----	60,000	0.30	0	0.00	0	0.00	----	----	60,000
Anand A. Patel	AGAPP0508J	----	132,000	----	----	132,000	0.66	132,000	----	132,000	0.66	0	0.00	0	0.00	----	----	132,000
Hasmukhbhai I. Patel	ABOPP912D	----	373,600	----	----	373,600	1.87	373,600	----	373,600	1.87	0	0.00	223,600	59.85	----	----	373,600
Dharmisthabet H. Patel	ACIPP6129M	----	65,003	----	----	65,003	0.33	65,003	----	65,003	0.33	0	0.00	0	0.00	----	----	65,003
Yogeshkumar I. Patel	ACTPP1146M	----	65,900	----	----	65,900	0.33	65,900	----	65,900	0.33	0	0.00	0	0.00	----	----	65,900
Meenaben Y. Patel	AFTPP4296D	----	129	----	----	129	0.00	129	----	129	0.00	0	0.00	0	0.00	----	----	129
Patel Aniruddh Hasmukhbhai	AKHPP8794P	----	51,200	----	----	51,200	0.26	51,200	----	51,200	0.26	0	0.00	0	0.00	----	----	51,200
Jigar H. Patel	AICPP9487E	----	51,200	----	----	51,200	0.26	51,200	----	51,200	0.26	0	0.00	0	0.00	----	----	51,200
Patel Nishitkumar Maheshbhai	BDUPP0793H	----	181,900	----	----	181,900	0.91	181,900	----	181,900	0.91	0	0.00	0	0.00	----	----	181,900
Mihirbhai V. Patel	ACAPP2782Q	----	88,730	----	----	88,730	0.44	88,730	----	88,730	0.44	0	0.00	0	0.00	----	----	88,730
Manguben I. Patel	ACNPP2322B	----	92,900	----	----	92,900	0.46	92,900	----	92,900	0.46	0	0.00	0	0.00	----	----	92,900
Dharmistha B. Patel	ABOPP5911A	----	125,500	----	----	125,500	0.63	125,500	----	125,500	0.63	0	0.00	0	0.00	----	----	125,500
Bhagirath T. Patel	ABEPP0426E	----	22,750	----	----	22,750	0.11	22,750	----	22,750	0.11	0	0.00	0	0.00	----	----	22,750
Ishwarlal A. Patel	ABRPP7054R	----	50,400	----	----	50,400	0.25	50,400	----	50,400	0.25	0	0.00	0	0.00	----	----	50,400
Renubaben M. Patel	ACRPP5242N	----	173,400	----	----	173,400	0.87	173,400	----	173,400	0.87	0	0.00	0	0.00	----	----	173,400

LINCOLN PHARMACEUTICALS LIMITED

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository/ Receipts (VI)	Total nos. shares held (VII= IV+V+VI)	Shareholding Calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eq: X	Class eq: Y	TOTAL							
1 Institutions																	
(a) Mutual Funds/																	
(b) Venture Capital Funds																	
(c) Alternate Investment Funds																	
(d) Foreign Venture Capital Investors																	
(e) Foreign Portfolio Investors		4	131,129			131,129	0.66	131,129		131,129	0.66	0	0.00	0	0.00		131,129
(f) Financial Institutions/ Banks		2	24,477			24,477	0.12	24,477		24,477	0.12	0	0.00	0	0.00		24,477
(g) Insurance Companies																	
(h) Provident Funds/ Pension Funds																	
(i) Any Other (specify)		2	60,812			60,812	0.30	60,812		60,812	0.30	0	0.00	0	0.00		60,812
(f) Foreign Institutional Investors		2	60,812			60,812	0.30	60,812		60,812	0.30	0	0.00	0	0.00		60,812
Sub-Total (B)(1)		8	216,418			216,418	1.08	216,418		216,418	1.08	0	0.00	0	0.00		216,418
2 Central Govt. / State Govt(s) / President of India																	
Sub-Total (B)(2)																	
3 Non-institutions																	
Individuals																	
i. individual shareholders holding nominal share capital upto Rs. 2 lakhs.		14,497	4,787,437			4,787,437	23.94	4,787,437		4,787,437	23.94	0	0.00	0	0.00		4,601,927
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		39	4,580,327			4,580,327	22.90	4,580,327		4,580,327	22.90	0	0.00	25,000	0.55		4,580,327
Sanjay Gijubhai Amin	AEFPA7920L		412,700			412,700	2.06	412,700		412,700	2.06	0	0.00	0	0.00		412,700
Sonali Sanjay Amin	BPYPA5026E		412,700			412,700	2.06	412,700		412,700	2.06	0	0.00	0	0.00		412,700
Piyush Jitendrabhai Patel	AMOPP3639C		437,700			437,700	2.19	437,700		437,700	2.19	0	0.00	25000	5.71		437,700
Kaushal Natubhai Patel	AKPPP9411P		412,700			412,700	2.06	412,700		412,700	2.06	0	0.00	0	0.00		412,700
Kamlesh Jayantilal Patel	AGDPP7515L		412,700			412,700	2.06	412,700		412,700	2.06	0	0.00	0	0.00		412,700
Bharatbhai Babulal Patel	COGPP1620F		412,700			412,700	2.06	412,700		412,700	2.06	0	0.00	0	0.00		412,700
Harehbhai Ambalal Patel	AGGPP9508E		413,000			413,000	2.07	413,000		413,000	2.07	0	0.00	0	0.00		413,000
Sharad Kanayalal Shah	AAKPS6262N		350,000			350,000	1.75	350,000		350,000	1.75	0	0.00	0	0.00		350,000
(b) NBFCs registered with RBI																	
(c) Employee Trusts																	
(d) Overseas Depositories (holding DRs) (balancing figure)																	
(e) Any Other (specify)		1,192	3,779,203			3,779,203	18.90	3,779,203		3,779,203	18.90	0	0.00	0	0.00		3,779,203
(f) Domestic Companies		263	2,342,245			2,342,245	11.71	2,342,245		2,342,245	11.71	0	0.00	0	0.00		2,342,245
Vraj Dyes & Drugs Pvt. Ltd.	AAACU7534L		218,911			218,911	1.09	218,911		218,911	1.09	0	0.00	0	0.00		218,911
Digital Biotech Pvt. Ltd.	AACCD1831B		1,400,000			1,400,000	7.00	1,400,000		1,400,000	7.00	0	0.00	0	0.00		1,400,000
(ii) Clearing Members		190	227,811			227,811	1.14	227,811		227,811	1.14	0	0.00	0	0.00		227,811
(iii) NRI - Repatriates & NRI - Non-Repatriates		297	913,784			913,784	4.57	913,784		913,784	4.57	0	0.00	0	0.00		913,784
Kishor M. Shah	BLXPS9450B		478,400			478,400	2.39	478,400		478,400	2.39	0	0.00	0	0.00		478,400
(iv) Hindu Undivided Family		442	295,363			295,363	1.48	295,363		295,363	1.48	0	0.00	0	0.00		295,363
Sub-Total (B)(3)		15,728	13,146,967			13,146,967	65.73	13,146,967		13,146,967	65.73	0	0.00	25,000	0.19		12,961,457
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		15,736	13,363,385			13,363,385	66.82	13,363,385		13,363,385	66.82	0	0.00	25,000	0.19		13,177,875

LINCOLN PHARMACEUTICALS LIMITED

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository/ Receipts (VI)	Total nos. shares held (VII)= IV+V+VI)	Shareholding Calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights	Total as a % of Total Voting rights				No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg: Y	TOTAL							
1 Custodian/DR Holder	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----
(a) Name of DR Holder (if available)	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----

GENERATED ON : 19/01/2017 NSDL : 31/12/2016 CDSL : 31/12/2016