

Date: 13th October, 2016

To, The Manager, Listing Department, National Stock Exchange of India Limited, (NSE) Exchange Plaza, C-1, Block-G, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051. Scrip Code - LINCOLN	To, The Department of Corporate Service, BSE LIMITED (BSE) Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai - 400 001. Scrip Code - 531633	To, The Secretary, Ahmedabad Stock Exchange Limited, Kamdhenu Complex, Opp. Sahjanand College, Nr. Polytechnic, Panjarapole, Ahmedabad - 380 015. Scrip Code - 32428
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Dear Sir,

Sub.: Compliance Report on Shareholding Pattern.
Scrip Code: NSE - Lincoln / BSE - 531633

Please find enclosed herewith quarterly Shareholding Pattern as required under Regulation of 31 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 for the quarter ended on 30th September, 2016.

Kindly acknowledge the receipt of the same.

Thanking you,

Yours faithfully
FOR LINCOLN PHARMACEUTICALS LIMITED



(AUTHORISED SIGNATORY)

Encl: As above



LINCOLN PHARMACEUTICALS LIMITED

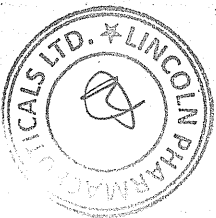
Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of Listed Entity:	:	Lincoln Pharmaceuticals Limited	
2. Scrip Code/Name of Scrip/Class of Security	:	LINCOLN / 531633 / 32428 Class of Security: Equity	
3. Share Holding Pattern Filed under	:	Reg. 31(1) (b)	
Quarter Ended On	:	30/09/2016	
4. Declaration	:		
Sr. No.	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes	
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

GENERATED ON : 12/10/2016

NSDL : 30/09/2016

CDSL : 30/09/2016



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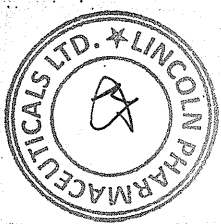
Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository/ Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Total as a % of (A+B+C)	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of locked in shares (XII)	Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)	
								Class e.g. X	Class e.g. Y	TOTAL							
(A)	Promoter & Promoter Group	32	5,836,615	.....	.....	5,836,615	35.78	5,836,615	.....	5,836,615	35.78	800,000	33.20	860,500	14.74	.....	5,836,615
(B)	Public	14,740	10,474,185	.....	.....	10,474,185	64.22	10,474,185	.....	10,474,185	64.22	2,889,200	66.82	25,000	0.24	.....	10,287,475
(C)	Non Promoter- Non Public	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
(C1)	Shares underlying DRs	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
(C2)	Shares held by Employee Trusts	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
	TOTAL	14,772	16,310,800	16,310,800	100.00	16,310,800	16,310,800	100.00	3,689,200	100.02	885,500	5.43	16,124,090

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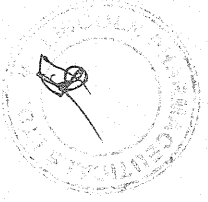
CDSL : 30/09/2016



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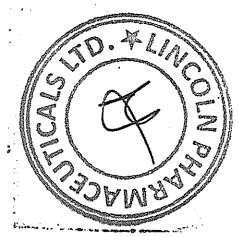
Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

1	Category & Name of shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII= IV+V+VI)	Shareholding Calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	No. of Voting Rights		Total as a % of Total Voting rights	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) [(X)/(VII+X)] as a % of (A+B+C2)	Number of locked in shares (XI)	Number of Shares pledged or otherwise encumbered (XII)	Number of equity shares held in dematerialized form (XIV)
									Class eq: X	Class eq: Y						
										TOTAL						
	Indian		28	4,745,515			4,745,515	29.09			29.09					
(a)	Indivduals/Hindu undivided Family								Class eq: X	Class eq: Y	TOTAL					
	Mahendra G. Patel	ABPP9468H		114,000			114,000	0.70			0.70	800,000	27.75	860,600	18.12	4,745,515
	Kaishaben M. Patel	AETP8689M		80,000			80,000	0.49			0.49	162,500	1.38	114,000	0.00	114,000
	Munali M. Patel	AARPP725F		428,000			428,000	2.62			2.62	0	0.40	428,000	0.00	428,000
	Nidhi M. Patel	ASNP939F		800,000			800,000	4.90			4.90	162,500	2.95	428,000	0.00	428,000
	Fajinbhai G. Patel	ABPP2491D		54,000			54,000	0.33			0.33	0	4.00	0	0.00	800,000
	Kajamben B. Patel	ABPP2410C		305,400			305,400	1.87			1.87	0	0.27	0	0.00	305,400
	Adishi B. Patel	AGAPF603BQ		293,100			293,100	1.80			1.80	0	1.53	0	0.00	293,100
	Shivan B. Shah	ALSP5818B		529,802			529,802	3.25			3.25	0	2.65	0	0.00	529,802
	Shardaben G. Patel	AGWPF949P		202,000			202,000	1.24			1.24	0	1.01	0	0.00	202,000
	Arvindbhai R. Patel	ALDPF819F		95,001			95,001	0.58			0.58	325,000	2.10	95,000	0.00	202,000
	Arvindbhai G. Patel	AGWPF949P		231,400			231,400	1.42			1.42	0	1.16	0	0.00	231,400
	Amr A. Patel	AGWPF949P		117,200			117,200	0.68			0.68	0	0.56	0	0.00	117,200
	Amr A. Patel	AGAP9380F		60,000			60,000	0.37			0.37	0	0.59	0	0.00	60,000
	Hasmukhbhai I. Patel	AGDPF932D		132,000			132,000	0.81			0.81	0	0.30	0	0.00	132,000
	Dhanubhai H. Patel	AGDPF932D		223,600			223,600	1.37			1.37	0	0.56	0	0.00	223,600
	Yogeshkumar L. Patel	ACPP116M		65,003			65,003	0.40			0.40	150,000	1.85	65,000	0.00	150,000
	Meenaben Y. Patel	ACPP116M		65,003			65,003	0.40			0.40	0	0.33	0	0.00	65,003
	Prad Anandh Hasmukhbhai	AKPP8294P		129			129	0.00			0.00	0	0.33	0	0.00	129
	Jigal H. Patel	AKPP8294P		51,200			51,200	0.31			0.31	0	0.26	0	0.00	51,200
	Maheshbhai M. Patel	ABPP9487E		181,900			181,900	1.12			1.12	0	0.31	0	0.00	181,900
	Mithrbhai V. Patel	ACPP2782G		88,730			88,730	0.54			0.54	0	0.44	0	0.00	88,730
	Dhanubhai B. Patel	ACPP2322R		92,900			92,900	0.57			0.57	0	0.46	0	0.00	92,900
	ABPP5911A			125,500			125,500	0.77			0.77	0	0.64	0	0.00	125,500
	ABPP0256E			22,750			22,750	0.14			0.14	0	0.11	0	0.00	22,750
	Bhargavi T. Patel	ABPP2058R		50,400			50,400	0.31			0.31	0	0.25	0	0.00	50,400
	Renukaben M. Patel	ACPP5242N		173,400			173,400	1.06			1.06	0	0.87	0	0.00	173,400
(b)	Central Government/ State Govt(s)															
(c)	Financial Institutions/ Banks															
(d)	Any Other (Includes Corporate)		4	1,091,100			1,091,100	6.69			6.69	0	5.45	0	0.00	1,091,100
	Downtown Finance Pvt. Ltd.	AAACD656MD		106,000			106,000	0.65			0.65	0	0.52	0	0.00	106,000
	Karnavat Distributors Ltd.	AAACK800MD		10,100			10,100	0.06			0.06	0	0.04	0	0.00	10,100
	Downtown Travels LP	AAAMD1073H		475,000			475,000	2.91			2.91	0	2.38	0	0.00	475,000
	Converted from Downtown Travels Private Limited)															
	Sumed Corporation LLP	ACTFS9494F		500,000			500,000	3.07			3.07	0	2.50	0	0.00	500,000
	Converted from Sumed Corporation Private Limited)															
	Sub-Total (A)(1)		32	5,836,615			5,836,615	35.78			35.78	800,000	33.20	860,600	14.74	5,836,615



2	Foreign																			
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)																			
(b)	Government																			
(c)	Institutions																			
(d)	Foreign Portfolio Investor																			
(e)	Any Other (Specify)																			
	Sub-Total (A)(2)																			
	Total Shareholding of Promoter and Promoter Group (A)(3)+(A)(2)	32	5,836,615			5,836,615	35.78	5,836,615		5,836,615	35.78	800,000	33.20	860,600	14.74				5,836,615	

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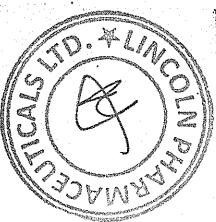
Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of shareholders (i)	PAN (ii)	Nos. of shareholders (iii)	No of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	No. of shares underlying Depository/ Receipts (vi)	Total nos. shares held (VII) = (iv)+(v)+(vi)	Shareholding Calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (X)			Total as a % of Total Voting rights	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)/(X) As a % of (A+B+C2)	Number of locked in shares (XII)	Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialised form (XIV)
								Class eq: X	Class eq: Y	TOTAL						
1	Institutions															
(a)	Mutual Funds/															
(b)	Venture Capital Funds															
(c)	Alternate Investment Funds															
(d)	Foreign Venture Capital Investors															
(e)	Foreign Portfolio Investors															
(f)	Financial Institutions/ Banks															
(g)	Insurance Companies															
(h)	Provident Funds/ Pension Funds															
(i)	Any Other (Specify)															
	(j) Foreign Institutional Investors															
	Sub-Total (B)(1)															
2	Central Govt. / State Govt(s) / President of India															
	Sub-Total (B)(2)															
3	Non-institutions															
	Individuals															
	i. Individual shareholders holding nominal share capital upto Rs. 2 lakhs.															
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.															
	Jayantlal Durgadas Patel	ABHP24486K	35	1,918,494		1,918,494	11.76	1,918,494		1,918,494	11.76	2,889,200	24.04	25,000		1,918,494
	Sharad Kanayalal Shah	AAK956262N		170,478		170,478	1.05	170,478		170,478	1.05	0	0.85	0	0.00	170,478
				400,000		400,000	2.45	400,000		400,000	2.45	0	2.00	0	0.00	400,000
(b)	NBFCs registered with RBI															
(c)	Employee Trusts															
(d)	Overseas Depositories (holding Drs) (balancing figure)															
(e)	Any Other (Specify)															
	(i) Domestic Companies															
	Vaj Dyes & Drugs Pvt. Ltd.	AAACU7534L	1,238	3,825,466		3,825,466	23.45	3,825,466		3,825,466	23.45	0	19.13	0	0.00	3,825,466
	Digital Biotech Pvt. Ltd.	AAACD1831B	251	2,208,582		2,208,582	13.54	2,208,582		2,208,582	13.54	0	11.04	0	0.00	2,886,274
				218,911		218,911	1.34	218,911		218,911	1.34	0	1.09	0	0.00	218,911
	(ii) Clearing Members															
	(iii) NRI - Repatriates & NRI - Non-Repatriates															
			274	869,097		869,097	5.33	869,097		869,097	5.33	0	4.35	0	0.00	502,288
	(iv) Hindu Undivided Family															
			402	478,400		478,400	2.93	478,400		478,400	2.93	0	2.39	0	0.00	478,400
				245,589		245,589	1.51	245,589		245,589	1.51	0	1.23	0	0.00	245,589
			14,733	10,261,608		10,261,608	62.91	10,261,608		10,261,608	62.91	2,889,200	65.76	25,000		10,074,898
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		14,740	10,474,185		10,474,185	64.22	10,474,185		10,474,185	64.22	2,889,200	66.82	25,000		10,287,775

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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository/ Receipts (VI)	Total nos. shares held (VII)= IV+V+VI	Shareholding Calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)	No of Voting Rights	Class eg: X	Class eg: Y	TOTAL	Total as a % of Total Voting rights	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of securities (as a percentage of diluted share capital) (XI)= (VII)-(X) As a % of (A+B+C2)	Number of Locked In shares (XII)	Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)
1	Custodian/DR Holder Name of DR Holder (if available)																	
(a)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)																	
2	Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C12)																	

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