

## LINCOLN PHARMACEUTICALS LIMITED

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of Listed Entity:	:	Lincoln Pharmaceuticals Limited	
2. Scrip Code/Name of Scrip/Class of Security	:	LINCOLN / 531633 / 32428 Class of Security: Equity	
3. Share Holding Pattern Filed under	:	Reg. 31(1) (b)	
Quarter Ended On	:	31.03.2016	
4. Declaration	:		
<b>Sr. No.</b>	<b>Particulars</b>	<b>Yes</b>	<b>No</b>
1	Whether the Listed Entity has issued any partly paid up shares?		NO
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes	
3	Whether the Listed Entity has any shares against which depository receipts are issued?		NO
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?		NO

GENERATED ON : 18/04/2016

NSDL : 31/03/2016

CDSL : 31/03/2016



**LINCOLN PHARMACEUTICALS LIMITED**

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository/ Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	No of Voting Rights			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)	Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)
								Class eg: X	Class eg: Y	TOTAL					
(A)	Promoter & Group	33	58,40,741	---	---	58,40,741	35.81	58,40,741	---	58,40,741	35.81	8,60,600	14.73	---	58,40,741
(B)	Non Public	14,761	104,70,059	---	---	104,70,059	64.19	104,70,059	---	28,89,200	66.80	25,000	0.24	---	102,78,949
(C)	Promoter-Non Public	---	---	---	---	---	---	---	---	---	---	---	---	---	---
(C1)	Shares underlying DRS	---	---	---	---	---	---	---	---	---	---	---	---	---	---
(C2)	Shares held by Employee Trusts	---	---	---	---	---	---	---	---	---	---	---	---	---	---
	<b>TOTAL</b>	<b>14,794</b>	<b>163,10,800</b>	<b>---</b>	<b>---</b>	<b>163,10,800</b>	<b>100.00</b>	<b>163,10,800</b>	<b>---</b>	<b>163,10,800</b>	<b>100.00</b>	<b>36,89,200</b>	<b>5.43</b>	<b>---</b>	<b>161,19,690</b>

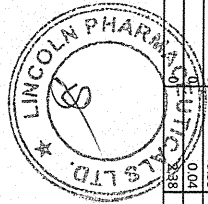
GENERATED ON : 18/04/2016 NSDL : 31/03/2016 CDSL : 31/03/2016



LINCOLN PHARMACEUTICALS LIMITED

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

1	Category & Name of shareholders (i)	PAN (ii)	Nos. of shareholders (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	No. of shares underlying Depository/Receipts (vi)	Total nos. shares held (VII= (iv)+(v)+(vi))	Shareholding Calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (ix)		Total as a % of Total Voting rights	No. of Shares Underlying convertible securities (including Warrants) (x)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked In shares (xii)	Number of Shares pledged or otherwise encumbered (xiii)	Number of equity shares held in dematerialized form (xiv)
									Class eg: X	Class eg: Y						
									No of Voting Rights							
									Class eg: X	Class eg: Y	TOTAL					
(a)	Indian Individuals/Hindu undivided Family		29	47,49,641			47,49,641	29.12			47,49,641	29.12	8,60,600	18.12		47,49,641
	Wahendra G. Patel	ABRP9463H		1,14,000			1,14,000	0.70			1,14,000	0.70	1,62,500	1.38	1,14,000	100.00
	Kalishaben M. Patel	AETP8899M		80,000			80,000	0.49			80,000	0.49	0	0.40	0	80,000
	Munjal M. Patel	AKPP7705F		4,28,000			4,28,000	2.62			4,28,000	2.62	1,62,500	2.95	4,28,000	4.28,000
	Mansu M. Patel	ASNPP593L		8,00,000			8,00,000	4.90			8,00,000	4.90	0	4.00	0	8,00,000
	Nidhi M. Patel	ANVP2491D		54,000			54,000	0.33			54,000	0.33	0	0.27	0	54,000
	Rajinihal G. Patel	ABPP9440Q		3,05,400			3,05,400	1.87			3,05,400	1.87	0	1.53	0	3,05,400
	Kalpanaben R. Patel	AGAP2813Q		2,93,100			2,93,100	1.80			2,93,100	1.80	0	1.47	0	2,93,100
	Ashish R. Patel	AGAP6089Q		5,29,802			5,29,802	3.25			5,29,802	3.25	2,65	2.65	0	5,29,802
	Shivani B. Shah	ALSP5818B		2,02,000			2,02,000	1.24			2,02,000	1.24	0	1.01	0	2,02,000
	Siddharth K. Patel	ALDPP619F		95,001			95,001	0.58			95,001	0.58	3,25,000	2.10	95,000	95,001
	Shardaben G. Patel	ABPP9410E		2,31,400			2,31,400	1.42			2,31,400	1.42	0	1.16	0	2,31,400
	Arvindhal G. Patel	AGWPP549P		1,11,000			1,11,000	0.68			1,11,000	0.68	0	0.56	0	1,11,000
	Hansaben A. Patel	AGNP2313G		1,17,200			1,17,200	0.72			1,17,200	0.72	0	0.59	0	1,17,200
	Amara A. Patel	ACGPP280F		60,000			60,000	0.37			60,000	0.37	0	0.30	0	60,000
	Anand A. Patel	ACAPR9508I		1,32,000			1,32,000	0.81			1,32,000	0.81	0	0.66	0	1,32,000
	Hasmukhbhai I. Patel	ABOP9512D		2,23,600			2,23,600	1.37			2,23,600	1.37	1,50,000	1.86	2,23,600	2,23,600
	Dharmishabhai H. Patel	ACPP6129M		65,003			65,003	0.40			65,003	0.40	0	0.33	0	65,003
	Yogeshkumar L. Patel	ACPP91146M		65,900			65,900	0.40			65,900	0.40	0	0.33	0	65,900
	Meenaben Y. Patel	AETP429D		129			129	0.00			129	0.00	0	0.00	0	129
	Patel Anrudh Hasmukhbhai	AKHP8794F		51,200			51,200	0.31			51,200	0.31	0	0.26	0	51,200
	Jigar H. Patel	ABVPP3708Q		1,81,900			1,81,900	1.12			1,81,900	1.12	0	0.90	0	1,81,900
	Waheshbhai M. Patel	ACPP9487E		51,200			51,200	0.31			51,200	0.31	0	0.26	0	51,200
	Milindbhai V. Patel	ACAP2282Q		89,130			89,130	0.55			89,130	0.55	0	0.45	0	89,130
	Mangubhai I. Patel	ACNP2322B		92,900			92,900	0.57			92,900	0.57	0	0.46	0	92,900
	Dharmisha B. Patel	ABOP9511A		1,28,700			1,28,700	0.79			1,28,700	0.79	0	0.64	0	1,28,700
	Bhagirath T. Patel	ABEP9426E		22,750			22,750	0.14			22,750	0.14	0	0.11	0	22,750
	Ishwarlal A. Patel	ABRP7054R		50,600			50,600	0.31			50,600	0.31	0	0.25	0	50,600
	Yoginiben M. Patel	ACSP0112N		326			326	0.00			326	0.00	0	0.00	0	326
	Renubaben M. Patel	ACRP5242N		1,73,400			1,73,400	1.06			1,73,400	1.06	0	0.87	0	1,73,400
(b)	Central Government/ State Government(s)															
(c)	Financial Institutions/ Banks															
(d)	Any Other (Bodies Corporate)		4	10,91,100			10,91,100	6.69			10,91,100	6.69	5,45	0	0.00	10,91,100
	Downtown Finance Pvt. Ltd.	AAA05656M		1,06,000			1,06,000	0.65			1,06,000	0.65	0	0.53	0	1,06,000
	Karnavati Distributors Ltd.	AAAC8004D		10,100			10,100	0.06			10,100	0.06	0	0.04	0	10,100
	Downtown Travels Pvt. Ltd.	AAR02019E		4,75,000			4,75,000	2.91			4,75,000	2.91	0	0.00	0	4,75,000



	Summed Corporation Pvt. Ltd.	AHFCAS402G	5,00,000	5,00,000	5,00,000	3,07	5,00,000	5,00,000	3,07	0	2,50	0	0,00	5,00,000
	Sub-Total (A1)		58,40,741	58,40,741	58,40,741	35.81	58,40,741	58,40,741	35.81	8,00,000	33.20	8,60,600	18.12	58,40,741
2	Foreign													
(a)	Individuals (Non-Resident Individuals)													
(b)	Government													
(c)	Institutions													
(d)	Foreign Portfolio Investor													
(f)	Any Other (Specify)													
	Sub-Total (A1/2)													
	Total Shareholding of Promoter and Promoter Group (A)=		33	58,40,741	58,40,741	35.81	58,40,741	58,40,741	35.81	8,00,000	33.20	8,60,600	14.73	58,40,741
	(A1)+(A1/2)													

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**LINCOLN PHARMACEUTICALS LIMITED**

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of shareholders (i)	PAN (ii)	Nos. of shareholders (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	No. of shares underlying Depository/ Receipts (vi)	Total nos. shares held (vii= iv+v+vi)	Shareholding Calculated as per SCRR, 1957 As a % of (A+B+C) (viii)	Number of Voting Rights held in each class of securities (ix)		Total as a % of Total Voting rights	No. of Shares Outstanding convertible securities (including Warrants) (x)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi)= (viii)+(x) As a % of (A+B+C)	Number of Locked in Shares (xii)	Number of Shares pledged or otherwise encumbered (xiii)	Number of equity shares held in dematerialized form (xiv)
								Class: eg. X	Class: eg. Y						
								Class: eg. X	Class: eg. Y	TOTAL			As a % of total Shares held (b)	As a % of total Shares held (b)	
<b>1</b>	<b>Institutions</b>														
(a)	Mutual Funds/ Venture Capital Funds														
(b)	Alternate Investment Funds														
(c)	Foreign Venture Capital Investors														
(d)	Foreign Portfolio Investors														
(e)	DB International (Asia) Ltd.	AARCB1383K	3,72,754			3,72,754	2.29	3,72,754		3,72,754	0	1.86	0	0.00	3,72,754
(f)	Financial Institutions/ Banks		1,65,472			1,65,472	1.01	1,65,472		1,65,472	0	0.83	0	0.00	1,65,472
(g)	Insurance Companies		1,7,230			1,7,230	0.11	1,7,230		1,7,230	0	0.09	0	0.00	1,7,230
(h)	Provident Funds/ Pension Funds														
(i)	Any Other (Specify)														
<b>2</b>	<b>Sub-total (B)(1)</b>		<b>3,89,984</b>			<b>3,89,984</b>	<b>2.39</b>	<b>3,89,984</b>		<b>3,89,984</b>	<b>0</b>	<b>1.95</b>	<b>0</b>	<b>0.00</b>	<b>3,89,984</b>
	Central Government/ State Government(s)/ President of India														
<b>3</b>	<b>Sub-Total (B)(2)</b>														
	Non-institutions														
	Individuals														
	i. Individual shareholders holding nominal share capital upto Rs. 2 lakhs.		14,011	38,18,527		38,18,527	23.41	38,18,527		38,18,527	0	19.10	0	0.00	38,30,417
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		34	23,99,007		23,99,007	14.71	23,99,007		23,99,007	28,89,200	26.44	25,000	1.04	23,99,007
	Jayantil Durgerdas Patel	ABHP9496K		2,90,478		2,90,478	1.78	2,90,478		2,90,478	0	1.45	0	0.00	2,90,478
	Kishor M. Shah	BLXP594508		4,78,400		4,78,400	2.93	4,78,400		4,78,400	0	2.39	0	0.00	4,78,400
	Shard Kanani Shah	AAK956262N		4,00,000		4,00,000	2.45	4,00,000		4,00,000	0	2.00	0	0.00	4,00,000
(b)	NERCA registered with RBI														
(c)	Employee Trusts														
(d)	Overseas Depositories (Including DPs) (balancing figure)														
(e)	Any Other (Specify)														
	Vijal Dyes & Drugs Pvt. Ltd.	AAACU7534I	708	38,62,541		38,62,541	23.68	38,62,541		38,62,541	0	19.31	0	0.00	38,59,541
	Digital BioTech Pvt. Ltd.	AACCD1831B		2,18,911		2,18,911	1.34	2,18,911		2,18,911	0	1.09	0	0.00	2,18,911
	Advent TradeLink Pvt. Ltd.	AAFCQ2374R		3,50,700		3,50,700	2.15	3,50,700		3,50,700	0	1.75	0	0.00	3,50,700
	Sub-Total (B)(3)		14,761	100,80,075		100,80,075	61.80	100,80,075		100,80,075	28,89,200	64.85	25,000	0.24	13,80,000
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)			104,70,059		104,70,059	64.19	104,70,059		104,70,059	28,89,200	66.80	25,000	0.24	102,78,549

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**LINCOLN PHARMACEUTICALS LIMITED**

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

1	Category & Name of shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository/ Receipts (VI)	Total nos. shares held (VII= IV+V+VI)	Shareholding Calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)	No of Voting Rights			Total as a % of Total Voting rights	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of securities (as a percentage of diluted share capital) (XI)= (VII)-(X) As a % of (A+B-C2)	Number of Locked In shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
										Class eg: X	Class eg: Y	TOTAL				As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	
(a)	Custodian/DR Holder Name of DR Holder (if available)																			
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)																			
	Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C12)																			

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