

(I)(a) Statement showing Shareholding Pattern.

Name of the Company : LINCOLN PHARMACEUTICALS LIMITED

Scrip Code : 531633

Quarter Ended : 31.03.2012

| Category code | Category of Shareholder | Number of Shareholders | Total No. of shares | No. of share held in D-mat form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|--|------------------------|---------------------|---------------------------------|--|-------------------|--|--------------------------|
| (I) | (II) | (III) | (IV) | (V) | As a % of (A+B) | As a % of (A+B+C) | Number of Shares (VIII) | As a Percentage (%) (IX) |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/H.U.F. | 35 | 3627926 | 3627926 | 22.24 | 22.24 | --- | --- |
| (b) | Central Govt/State Govts. | --- | --- | --- | --- | --- | --- | --- |
| (c) | Bodies Corporate | 5 | 1093500 | 1093500 | 6.71 | 6.71 | --- | --- |
| (d) | FIs/Banks | --- | --- | --- | --- | --- | --- | --- |
| (e) | Any Other(specify) | --- | --- | --- | --- | --- | --- | --- |
| | Sub-Total (A)(1) | 40 | 4721426 | 4721426 | 28.95 | 28.95 | --- | --- |
| 2 | Foreign | | | | | | | |
| (a) | Individuals(N.R.I./ Foreign Individuals) | --- | --- | --- | --- | --- | --- | --- |
| (b) | Bodies Corporate | --- | --- | --- | --- | --- | --- | --- |
| (c) | Institutions | --- | --- | --- | --- | --- | --- | --- |
| (d) | Any Other(specify) | --- | --- | --- | --- | --- | --- | --- |
| | Sub-Total (A)(2) | --- | --- | --- | --- | --- | --- | --- |
| | Total Shareholding of Promoter and Promoter Group. A | 40 | 4721426 | 4721426 | 28.95 | 28.95 | --- | --- |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | --- | --- | --- | --- | --- | --- | --- |
| (b) | Financial Institutions/Banks | --- | --- | --- | --- | --- | --- | --- |
| (c) | Central Govt/State Govts. | --- | --- | --- | --- | --- | --- | --- |
| (d) | Venture Capital Funds | --- | --- | --- | --- | --- | --- | --- |
| (e) | Insurance Companies | --- | --- | --- | --- | --- | --- | --- |
| (f) | Foreign Institution Investors | --- | --- | --- | --- | --- | --- | --- |
| (g) | Foreign Vetur Cap. Investor | --- | --- | --- | --- | --- | --- | --- |
| (h) | Any Other(specify) | --- | --- | --- | --- | --- | --- | --- |
| | Sub-Total (B)(1) | --- | --- | --- | --- | --- | --- | --- |
| 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 138 | 7283703 | 7279603 | 44.66 | 44.66 | | |
| (b) | Individuals- | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs.1 lakh | 6669 | 2282179 | 2083549 | 13.99 | 13.99 | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 19 | 1457210 | 1457210 | 8.93 | 8.93 | | |
| (c) | Any Other (1. N.R.I.) | 76 | 564577 | 562477 | 3.46 | 3.46 | | |
| | (2. Clearing Member) | 5 | 1705 | 1705 | 0.01 | 0.01 | | |
| | Sub-Total (B)(2) | 6907 | 11589374 | 11384544 | 71.05 | 71.05 | | |
| | Total Public Shareholding of Group(B)=(B)(1)+(B)(2) | 6907 | 11589374 | 11384544 | 71.05 | 71.05 | | |
| | TOTAL (A)+(B) | 6947 | 16310800 | 16105970 | 100.00 | 100.00 | --- | --- |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued. | --- | --- | --- | --- | --- | | |
| 1 | Promoter and Promoter Group. | --- | --- | --- | --- | --- | | |
| 2 | Public | --- | --- | --- | --- | --- | | |
| | GRAND TOTAL(A)+(B)+(C) | 6947 | 16310800 | 16105970 | 100.00 | 100.00 | --- | --- |